



Sligro Food Group N.V.

General Meeting

Shareholders of Sligro Food Group N.V. are convened for the Annual General Meeting to be held at 10.30 a.m. on Wednesday 27 March 2024 (the "Meeting") at Corridor 11 (5466 RB) Veghel (the "Meeting").

The agenda specifies which items will be submitted to the Meeting for resolution. The other items are for information purposes only or for discussion with shareholders.

Agenda

1. Opening remarks and announcements
2. Minutes of the General Meeting of Sligro Food Group N.V. of 22 March 2023 (already adopted)
3. Executive Board report for the 2023 financial year
 - a. Executive Board's Report
 - b. Corporate Governance structure and compliance with the Corporate Governance Code
4. Annual report and financial statements
 - a. Advisory vote on the Remuneration Report (resolution)
 - b. Presentation by the auditor on the audit of the financial statements
 - c. Adoption of the 2023 financial statements (resolution)
 - d. Provision and Dividend Policy
 - e. Profit distribution for 2023 (resolution)
 - f. Grant of full discharge from liability to the members of the Executive Board in respect of their management (resolution)
 - g. Grant of full discharge from liability to the members of the Supervisory Board in respect of their supervision (resolution)
5. Authorisation of the Executive Board to repurchase shares (resolution)
6. Extension of the term of the Executive Board's authority to:
 - a. issue shares (resolution)
 - b. limit or exclude shareholders' pre-emptive rights in a share issue (resolution)
7. Remuneration of members of the Supervisory Board (resolution)
8. Notice to the General Meeting of Shareholders regarding the Supervisory Board's intention to appoint Mr Dries Bögels to the Executive Board of Sligro Food Group N.V. with effect from 27 March 2024
9. a. Notice to the General Meeting of Shareholders regarding the resignation of Mr Freek Rijna from the Supervisory Board of Sligro Food Group due to expiry of the maximum term of service.
 - b. Notice to the General Meeting of Shareholders regarding the Supervisory Board's decision to appoint Mr Dirk Anbeek as Chair of the Supervisory Board

Any other business and closing remarks

The 2023 annual report and the full agenda with notes and appendices are available as from today on the Sligro Food Group N.V. website. (www.sligrofoodgroup.nl)

These documents will also be available for inspection during office hours from today until the end of the Meeting, at the offices of Sligro Food Group N.V. (Corridor 11, 5466 RB Veghel, +31 (0)413 34 35 00) and at Van Lanschot Kempen N.V. (Beethovenstraat 300, 1077 WZ Amsterdam, +31 (0)20 348 95 55, email: proxyvoting@vanlanschotkempen.com) free of charge.

Registration date

For this Meeting, anyone who is registered as a shareholder in a designated register or sub-register on 28 February 2024 (the 'Registration Date') after processing of all additions and removals as of that date, and who has also been registered in the manner detailed below, is considered entitled to vote and attend the meeting. The register and sub-register designated for this purpose is made up of the records of all institutions affiliated with the Dutch Central Securities Depository ('Euroclear Nederland') as defined in the Securities (Bank Giro Transactions) Act (*Wet Giraal Effectenverkeer*).

Registration and representation

Holders of shares who wish to attend the Meeting in person or by proxy can register in writing until 5.45 p.m. on 22 March 2024, through their bank, with Van Lanschot Kempen N.V. (by fax on +31 (0)20 348 95 49 or by email to proxyvoting@vanlanschotkempen.com). This registration must be accompanied by a confirmation issued by the Euroclear Nederland-affiliated institution in whose records they are registered for the shares, showing that these shares are registered in their name on the Registration Date. Through their bank, these shareholders will receive a receipt that serves as an admission ticket to the Meeting.

Proxies and voting instructions

Holders of shares who do not wish to attend the Meeting in person may grant a written proxy and voting instructions to a third party to cast a vote on their behalf at the Meeting. In that case, the shareholder must register their shares in the manner described above and provide an electronic or paper copy of the proxy. Proxy and voting instruction forms are available free of charge from the Company (+31 (0)413 34 35 00) or on www.sligrofoodgroup.nl. The proxy must present the receipt and a copy of the proxy for the Meeting at the registration desk.

Attendance registration

Shareholders or their proxies can only exercise their voting and meeting rights at the Meeting if they are registered prior to the Meeting. This attendance registration will take place on the basis of the receipt at the entrance to the meeting room from 9.30 a.m. until the start of the Meeting. Upon request, shareholders or proxies shall provide valid identification.

The Company's issued share capital and voting rights

As at the date of the notice, the Company's issued share capital totals €2,655,300.90, consisting of 44,255,015 ordinary shares with a nominal value of €0.06 each.

The number of voting rights as at that date amounts to 44,255,015.

Asking questions before the meeting

- Shareholders who have registered on time in the manner detailed above will have the opportunity to ask questions about the items on the agenda as specified in this notice, from Monday 18 March 2024 until Thursday 21 March 2024 and exclusively by email to AVA@sligro.nl.

- A selection of these questions will be answered at the Meeting, possibly by addressing certain themes to which multiple questions relate.
- Shareholders may submit no more than a total of 5 questions in advance.
- Questions submitted in advance must be in Dutch or English.
- Please specify the following for each question asked in advance and each question posed during the Meeting:
 - a) the item on the agenda to which the question refers;
 - b) the name of the shareholder in question; and,
 - c) if the shareholder is not a natural person, the name of the natural person who is asking the question on behalf of the shareholder.
- By providing this information, you also grant permission for the information to be posted on the Sligro Food Group website.

Shareholders or their proxies who have registered properly and physically attend the Meeting will also have the opportunity to ask questions during the Meeting.

Veghel, 13 February 2024

Executive Board, Sligro Food Group N.V.